



# Link ACT! to Peachtree

## *Installation Instructions*

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1. Close all programs and disable virus-protection and screen-saver programs on your computer.  
*Make sure you re-enable these after installation is complete.*
2. Run the **ACT!LinkForPeachtree2009\_ACT!2009.exe** program.
3. Follow the on-screen instructions to complete the installation.

### Benefits of the link

With ACT! Link for Peachtree and ACT! by Sage, you'll have the details of your customers and vendors such as credit information, current balance, last invoice and payment, open quotes, sales orders, receipts, and more, right at your fingertips!

With ACT! Link for Peachtree you can:

- Review monthly sales information per customer in detail or view a summary graph.
- View a summary of all linked contacts within ACT!
- Link one Peachtree record to one ACT! contact or link one Peachtree record to many ACT! contacts
- Link contacts one at a time or use the mass linking function to link all contacts at once based on selected criteria
- Add or delete links based on changes in the company
- Eliminate duplicate data entry to save time every day
- Keep customer information current in both systems automatically
- View real-time accounting summaries from within ACT!

*ACT! Link for Peachtree is included with the purchase of any Peachtree product.*

***Assistance is a phone call away –  
800-475-1047***

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### System Requirements

- Peachtree 2007 - 2009 Products (Peachtree Quantum, Peachtree Premium Accounting, Peachtree Premium Accounting - Accountants' Edition, Peachtree Premium Accounting for Construction, Peachtree Premium Accounting for Distribution, Peachtree Premium Accounting for Manufacturing, Peachtree Premium Accounting for Nonprofits, Peachtree Complete Accounting, Peachtree Pro Accounting, Peachtree First Accounting)
- ACT! 2007 - 2009, ACT! 2007 - 2009 Premium for Workgroups, or ACT! by Sage Premium for Real Estate 2006 - 2008
- Windows Vista® supported for Peachtree by Sage 2009 and ACT! by Sage 2009
- Internet Explorer 5.5 /6.0
- 30 MB disk space during installation
- *Note: Must meet minimum system requirements for Peachtree 2007-2009 and ACT! 2007-2009*
- For connections to the Peachtree server using Terminal Services, the Online Backup menu option is not accessible. To back up data that was entered during a Terminal Services session, Online Backup must be performed from the Peachtree server.

Since 1988 JCS Computer Resource's certified staff recommends, implements and trains on ACT!, Crystal Reports, MAS90, MAS200, Peachtree and Timeslips software solutions. For more information on JCS Computer Resource Corp., please visit [www.jcscomputer.com](http://www.jcscomputer.com) or call 866-467-7672.